

A low-angle, upward-looking photograph of several modern skyscrapers. The sun is low on the horizon, creating a strong orange and yellow glow that reflects off the glass facades of the buildings. The sky is a mix of blue and orange. The image is tilted slightly to the right.

INTERIM ADVISORY

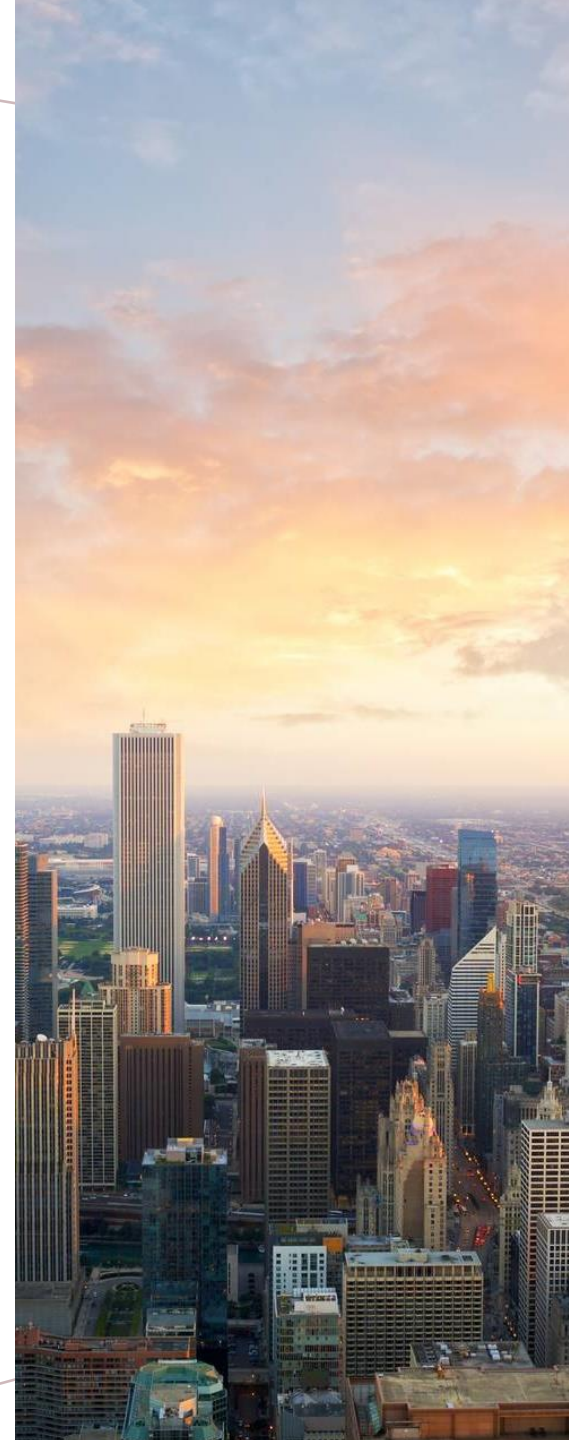
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Introduction | Fractional CFO Services

Strategic Finance Leadership in the AI Era

The Challenge for AI Startups

Solutions





UNDERSTANDING FRACTIONAL CFO SERVICES

- Fractional CFOs provide financial expertise on a part-time basis.
- They help businesses manage cash flow and financial strategy.
- The service is cost-effective for smaller companies needing guidance.
- Fractional CFOs can assist in fundraising and investor relations.
- They offer insights into budgeting and financial forecasting.



STRATEGIC FINANCIAL LEADERSHIP FOR THE AI ERA

Unlock the financial expertise your AI startup needs
to scale, without the full-time cost

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THE CHALLENGE FOR AI STARTUPS

AI Startups Face Unique Financial Challenges:

- High burn rates during extended R&D phases
- Complex unit economics and pricing models
- Difficulty forecasting in nascent markets
- Valuation complexity for AI intellectual property
- Navigating AI-specific investor expectations



The CFO Gap:

- Too early for a full-time CFO (cost of \$200K+)
- Financial strategy too complex for junior staff
- Founders lack time for deep financial planning
- Investors expect sophistication in financial models
- Critical fundraising decisions require expertise

SOLUTIONS



Strategic Financial Planning

Custom financial models, fundraising strategy, and AI-driven scenario planning



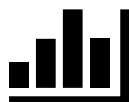
Business Model Design

Business model canvas development with AI-specific revenue models



Growth Metrics & KPIs

AI-specific KPI dashboards and performance monitoring



Fundraising Support

Pitch deck creation, valuation models, and investor materials



Investor Relations

Board reporting, stakeholder communications, and capital planning



Valuation Expertise

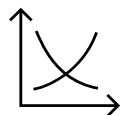
AI-specific valuation models for fundraising and M&A

LET'S BUILD AN AI – FINANCE STRATEGY



Financial Diagnostic

Complete financial health assessment and growth opportunity analysis



Strategy Blueprint

Custom financial roadmap aligned with your AI product roadmap



Partnership Plan

Tailored engagement model based on your specific needs and stage



THANK YOU

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